

-----IDENTIFICATION-----RATING-----

Company Name : LEAR CORPORATION
Address : 21557 Telegraph Road
Southfield, MI 48086
Telephone : 248 447-1500
Facsimile : 248 447-7782
Company Website : www.lear.com
Email Address : webmaster@lear.com

Payment History : B
Income Statement : C
Balance Sheet : A
Business Stability: A
Legal Filings : B

-----ANSWERS TO YOUR SPECIFIC QUESTIONS-----

The legal name is: LEAR CORPORATION

The requested address:

interior systems division Plymouth
Plymouth MI 48170 6003

is a branch location for the Company.

We believe the amount of credit required ((10,000)) may be possible.

We believe that the maximum amount of credit may be US \$ 5,000,000.

-----EXECUTIVE SUMMARY-----

Legal Form : Corporation - Public
Date Founded : 1917
Major Shareholder : AXA FINANCIAL, INC.
Employees : 116000
Suits/Judgements/Liens : Exist
Highest Credit Reported: \$ 125,300
Person Contacted : Investor Relations -

| Financial Data in '000 USD | 2000 | 2001 |
|----------------------------|------------|------------|
| Sales | 14,072,800 | 13,624,700 |
| Income | 274,700 | 26,300 |

-----IMPERATIVES-----

04/30/2002

SOUTHFIELD, Mich., April 29 /PRNewswire-FirstCall/ -- Lear Corporation (NYSE: LEA) today announced that it has completed the acquisition of a 29% stake in Hanyil Company Limited, a publicly-traded supplier of automotive seats with operations in South Korea. Terms of the agreement were not disclosed.

In December 2001, the Company completed the sales of a plastics molding

facility in Sweden, an interior acoustics facility in the United States and the metal seat frame portion of a facility in Poland for approximately \$5.9 million. The loss on these sales, when combined with favorable post-closing settlements on prior dispositions, was \$11.2 million and is included in other expense, net in the accompanying consolidated statement of income for the year ended December 31, 2001.

-----LEGAL-----

Legal Form: Corporation - Public

State of Incorporation: DE
Date of Incorporation: 01/13/87
Date of Founding: 1917

IRS Employer Identification Number: 13-3386776

Traded on the NEW YORK Stock Exchange. Symbol: LEA

Common Stock 52 week High/Low trading History:

High: 51.70
Low: 22.60

04/29/2002 Close: 50.03

Annual Dividend Based on Most Recent Declaration: N/A

Managers: Mr. Kenneth L. Way / Chairman of the Board
Mr. James H. Vandenberghe / Vice Chairman of the Board
Mr. Robert E. Rossiter / President & Chief Executive Officer
Mr. Donald J. Stebbins / Exec. Vice President, Americas
Mr. Douglas G. DelGrosso / Exec. Vice Pres., International

Owners: AXA FINANCIAL, INC. 8.8%
PUTNAM INVESTMENTS, LLC 8.2%

-----RELATED COMPANIES-----

The Company has about 180 subsidiaries located throughout the world.

-----HISTORY-----

The Company is the successor to a seat frame manufacturing business founded in 1917 that served as a supplier to General Motors and Ford from its inception. As a result of the expansion of the Company's business from automotive seat systems to products for a vehicle's complete interior, the Company changed its name to "Lear Corporation" from "Lear Seating Corporation" effective May 9, 1996.

On June 5, 1997, the Company acquired all of the outstanding shares of

common stock of Dunlop Cox Limited for approximately \$60 million. On July 31, 1997, the Company acquired certain equity and partnership interests in Keiper Car Seating GmbH & Co. and certain of its subsidiaries and affiliates for approximately \$260 million. On August 25, 1997, the Company acquired the Automotive Seat Sub-Systems Unit of ITT Automotive. In December 1996, the Company acquired all of the issued and outstanding shares of common stock of Borealis. On July 1, 1996, the Company completed the acquisition of all of the issued and outstanding shares of common stock of Masland for an aggregate purchase price of \$475.7 million.

In April, 1998, the Company acquired the A.W. Chapman Ltd. and A.W. Chapman Belgium NV subsidiaries of the Rodd Group Limited. In May, 1998, the Company acquired Gruppo Pianfei S.r.L. Also, in May, 1998, the Company acquired Strapazzini Resine S.r.L. In September 1998, the Company purchased the seating business of Delphi Automotive Systems, a division of General Motors Corporation, for approximately \$250 million.

In February 1999, the Company purchased Polovat and the automotive business of Ovatex. Polovat and Ovatex supplied flooring and acoustic products for the automotive market. The acquired operations have three plants in Poland and two plants in Italy and employ more than 600 people.

In April 1999, the Company purchased certain assets of Peregrine Windsor, Inc., a division of Peregrine Incorporated. Peregrine produced just-in-time seat assemblies and door panels for several General Motors models.

On May 4, 1999, Lear acquired UT Automotive, Inc., a wholly owned operating segment of United Technologies Corporation, for approximately \$2.3 billion, net of cash acquired. UT Automotive was a supplier of electrical, electronic, motor and interior products and systems to the global automotive industry. Headquartered in Dearborn, Michigan, UT Automotive had annual sales of approximately \$3.0 billion, 44,000 employees and 90 facilities located in 18 countries.

On June 25, 1999, Lear completed the sale of the recently acquired Electric Motor Systems ("EMS") business to Johnson Electric Holdings Limited for \$310 million, subject to certain post-closing adjustments. In September 1999, the Company purchased Donnelly Corporation's fifty-percent interest in Lear-Donnelly Overhead Systems, L.L.C., the joint venture in which the two automotive suppliers had been equal partners. The joint venture had been formed in 1997, with Donnelly and Lear contributing certain assets. Lear-Donnelly designed and manufactured overhead systems for the automotive industry, and its product line included headliners, sun visors, lighting and overhead consoles.

In September 1999, the Company purchased Donnelly Corporation's fifty-percent interest in Lear-Donnelly Overhead Systems, L.L.C., the joint venture in which the two automotive suppliers had been equal partners. Lear-Donnelly designed and manufactured overhead systems for the automotive industry, and its product line included headliners, sun visors, lighting and overhead consoles.

In June 2000, the Company completed the sale of its sealants and foam rubber business for approximately \$92.5 million. In December 2000, the Company completed the sale of four European plastic and metal manufacturing facilities for approximately \$30.0 million, including assumption of certain liabilities.

In March 2001, the Company completed the sale of its Spanish wire business for approximately \$35.5 million. A gain on the sale of \$12.4 million is included in other expense, net in the accompanying consolidated statement of

income for the three months ended March 31, 2001. The pro forma effect of this transaction would not be materially different from reported results. In addition, the Company recorded a loss of \$3.1 million related to the write-down of certain other assets to net realizable value, which is included in other expense, net in the consolidated statement of income for the three months ended March 31, 2001.

-----CURRENT OPERATIONS-----

NAICS Code: 33636
SCIAN Code: 33636
Primary SIC: 2396

Business: The Company is a supplier of automotive interior systems and a supplier in the automotive electrical distribution systems market.

The Company supplies every major automotive manufacturer in the world, including General Motors, Ford, DaimlerChrysler, BMW, Fiat, Volkswagen, Peugeot, Renault, Toyota and Subaru. Lear has established in-house capabilities in all five principal segments of the automotive interior market: seat systems; flooring and acoustic systems; door panels; instrument panels; and headliners. The Company is also one of the leading global suppliers of automotive electronic and electrical distribution systems. As a result of these capabilities, the Company can offer its customers fully-integrated modules, as well as design, engineering and project management support for the entire automotive interior, including electronics and electrical distribution systems.

The Company is focused on delivering high-quality automotive interior systems and components to its customers on a global basis. Due to the opportunity for substantial cost savings and improved product quality and consistency, automotive manufacturers have increasingly required their suppliers to manufacture automotive interior systems and components in multiple geographic markets. In recent years, the Company has followed its customers and expanded its operations significantly in Europe, South America, South Africa and the Asia/Pacific Rim region.

Total number of employees: 116,000 approx.

Facility size: unknown

The headquarters is located at the above-noted address.

As of December 31, 2001, its operations were conducted through 309 facilities, some of which are used for multiple purposes, including 160 production/manufacturing sites, 53 JIT sites, 39 administrative/technical support sites, 9 assembly sites, 5 advanced technology centers and 5 distribution centers, in 33 countries. The remaining facilities are primarily warehouses. The Company's world headquarters is located in Southfield,

Michigan. Its facilities range in size up to 1,016,000 square feet. Of the 309 facilities, which include facilities owned by its less than majority-owned affiliates, 159 are owned and 150 are leased with expiration dates ranging from 2001 through 2021. The Company believes substantially all of its property and equipment is in good condition and that it has sufficient capacity to meet its current and expected manufacturing and distribution needs.

-----FINANCIAL FIGURES-----

Fiscal Year End: 12/31

All figures in thousand USD

| | 12/31/00 | 12/31/01 | Quarter 03/31/02 |
|--------------------------|------------|------------|---------------------|
| INCOME STATEMENT | | | |
| Sales / Revenues..... | 14,072,800 | 13,624,700 | 3,534,600 |
| Cost of Goods Sold..... | 12,622,700 | 12,589,900 | 3,262,000 |
| Operating Income (Loss). | 835,400 | | |
| Income before Taxes..... | 484,200 | 110,400 | 69,800 |
| Income Tax..... | 197,300 | 68,700 | 23,400 |
| Net Income..... | 274,700 | 26,300 | 46,400 |

BALANCE SHEET

| | | | |
|--------------------------|-----------|-----------|-----------|
| Cash and Equivalents.... | 98,800 | 87,600 | 83,800 |
| Accounts and Notes Recv. | 1,639,000 | 1,392,800 | 1,646,400 |
| Inventory..... | 538,800 | 440,300 | 442,300 |
| Other Current Assets.... | 551,400 | 446,100 | 493,600 |
| Total Current Assets.... | 2,828,000 | 2,366,800 | 2,666,100 |
| Property Plant & Equip.. | 1,891,300 | 1,715,700 | 1,664,600 |
| Goodwill..... | 3,266,600 | 3,139,500 | 3,130,000 |
| Non-Class Assets..... | 389,600 | 357,200 | 357,700 |
| Total Assets..... | 8,375,500 | 7,579,200 | 7,818,400 |
| Accounts Payable..... | 2,174,000 | 1,982,900 | 2,203,600 |
| Current Long Term Debt.. | 155,600 | 129,500 | 79,200 |
| Short Term Borrowings... | 72,400 | 63,200 | 12,500 |
| Other Current Liab..... | 969,600 | 1,007,200 | 1,143,500 |
| Total Current Liab..... | 3,371,600 | 3,182,800 | 3,438,800 |
| Long Term Debt..... | 2,852,100 | 2,293,900 | 2,203,100 |
| Other Long Term Liab.... | 551,000 | 543,400 | 556,600 |
| Total Liabilities..... | 6,774,700 | 6,020,100 | 6,198,500 |
| Retained Earnings..... | 1,036,500 | 1,062,800 | |
| Total Equity..... | 1,600,800 | 1,559,100 | 1,619,900 |
| Working Capital..... | -543,600 | -816,000 | -772,700 |

Balance Sheet as of 03/31/02 in thousand USD

| Assets | | Liabilities | |
|--------------------|-----------|--------------------|-----------|
| Cash | 83,800 | Accounts Payable | 2,203,600 |
| Accounts Recv. | 1,646,400 | Current Debt | 91,700 |
| Inventory | 442,300 | Other Current | 1,143,500 |
| Other Current | 493,600 | Total Current Liab | 3,438,800 |
| Total Current Asst | 2,666,100 | Long Term Debt | 2,759,700 |
| Prop,Plant,Equip | 1,664,600 | Total Liabilities | 6,198,500 |
| Other Assets | 357,700 | Retained Earnings | |
| Total Assets | 7,818,400 | Net Worth / Equity | 1,619,900 |

Net sales for the year ended December 31, 2001 were \$13.6 billion as compared to \$14.1 billion for the year ended December 31, 2000, a decrease of \$448 million or 3.2%. Lower global production volumes on existing programs, foreign exchange rate fluctuations and the effect of its divestitures negatively impacted net sales by approximately \$1.0 billion, \$.3 billion and \$.1 billion, respectively. Selling price reductions also contributed to the decline in net sales. These factors were partially offset by new business.

The consolidated year end statements have been audited, while the quarterly statements have not.

Auditor: ARTHUR ANDERSEN LLP
Detroit, Michigan

Earnings Per Share:

| | |
|-----------|--------|
| 12/31/98: | \$1.73 |
| 12/31/99: | \$3.80 |
| 12/31/00: | \$4.17 |
| 12/31/01: | \$0.40 |
| 03/31/02: | \$0.70 |

-----FINANCIAL ANALYSIS-----

The following chart shows a comparison with industry averages for Balance Sheet and Income Statement figures. The industry average figures are derived from the most recently available Internal Revenue Service (U.S. Federal Tax Authority) aggregate information. There were 4043 returns within this industry group based on the first 2 digits of the SIC code.

| | Change % 01 - 02 | 03/31/02 Actual | Ind. 03/31/02 Avg. | 03/31/02 % | 12/31/01 % |
|-------------------------|---------------------|--------------------|-----------------------|---------------|---------------|
| BALANCE SHEET | | | | | |
| Cash and Equiv. | -4.3% | 83,800 | 3.3% | 1.2% | 1.1% |
| Accounts Receivable | 18.2% | 1,646,400 | 17.3% | 18.4% | 21.1% |
| Inventory | 0.5% | 442,300 | 21.7% | 5.8% | 5.7% |
| Other Current Assets | 10.6% | 493,600 | 3.4% | 5.9% | 6.3% |
| Total Current Assets | 12.6% | 2,666,100 | 45.6% | 31.2% | 34.1% |
| Property, Plant & Equip | -3.0% | 1,664,600 | 13.5% | 22.6% | 21.3% |
| Intangible Assets | -0.3% | 3,130,000 | 4.1% | 41.4% | 40.0% |
| Other Assets | 0.1% | 357,700 | 6.5% | 4.7% | 4.6% |
| Total Assets | 3.2% | 7,818,400 | 100.0% | 100.0% | 100.0% |
| Accounts Payable | 11.1% | 2,203,600 | 10.1% | 26.2% | 28.2% |
| Current Debt | -52.4% | 91,700 | 6.1% | 2.5% | 1.2% |
| Other Current Liab. | 13.5% | 1,143,500 | 9.2% | 13.3% | 14.6% |
| Total Current Liab. | 8.0% | 3,438,800 | 25.4% | 42.0% | 44.0% |
| Loans | -4.0% | 2,203,100 | 23.3% | 30.3% | 28.2% |
| Other Long Term Liab. | 2.4% | 556,600 | 8.9% | 7.2% | 7.1% |
| Total Liabilities | 3.0% | 6,198,500 | 57.7% | 79.4% | 79.3% |
| Equity | 3.9% | 1,619,900 | 42.3% | 20.6% | 20.7% |
| INCOME STATEMENT | | | | | |
| Sales | -74.1% | 3,534,600 | 100.0% | 100.0% | 100.0% |
| Cost of Goods Sold | -74.1% | 3,262,000 | 69.4% | 92.4% | 92.3% |
| Income Before Tax | -36.8% | 69,800 | 7.7% | 0.8% | 2.0% |
| Taxes | -65.9% | 23,400 | 1.8% | 0.5% | 0.7% |
| Income After Tax | 76.4% | 46,400 | 6.0% | 0.2% | 1.3% |

FINANCIAL INDICATORS

| | 12/31/00 | 12/31/01 | 03/31/02 |
|------------------|----------|----------|----------|
| Quick Ratio | 0.52 | 0.47 | 0.50 |
| Current Ratio | 0.84 | 0.74 | 0.78 |
| Return on Sales | 0.02 | 0.00 | 0.01 |
| Return on Assets | 0.03 | 0.00 | 0.01 |
| Return on Equity | 0.17 | 0.02 | 0.03 |
| Debt to Equity | 4.23 | 3.86 | 3.83 |
| Inventory Turns | 0.04 | 0.03 | 0.14 |
| A/R Turns | 8.59 | 9.78 | 2.15 |

-----INDUSTRY ANALYSIS-----

The following chart compares the Subject Company to other companies within its industry (2396 - AUTOMOTIVE & APPAREL TRIMMINGS) and within its size range (over 1000 employees).

| | Industry | Industry Based on Subject's Size | Subject |
|----------------------|-----------|-------------------------------------|--------------|
| Number of Companies: | 46 | 2 | |
| Avg No of Employees: | 258 | 3,450 | 116,000 |
| Avg Sales (in '000): | \$43,848 | \$582,500 | \$13,624,700 |
| Revenue per Employee | \$170,211 | \$168,841 | \$117,454 |

Please note that this industry analysis is based on businesses in the United States and is provided only as a comparison. In some cases, the subject's geographical location and variations from the Standard Industrial Classification codes (SIC) will affect the resulting figures.

-----BANK-----

*

The Company utilizes a combination of committed credit facilities and longer term notes to fund its capital expenditure and base working capital requirements. For the years ended December 31, 2001 and 2000, its average outstanding long-term debt balances were \$2.6 billion and \$3.3 billion, respectively. Weighted average long-term interest rates (including rates under its committed credit facilities) were 7.2% and 7.3% for the respective periods.

On March 26, 2001, Lear replaced its \$2.1 billion revolving credit facility in order to extend its maturity and reduce commitments. As a result, interest rates and fees thereunder were adjusted to market rates. In addition, the Company amended its other primary credit facilities at the same time. Its primary credit facilities currently consist of a \$1.7 billion amended and restated credit facility, which matures on March 26, 2006, a \$500 million revolving credit facility, which matures on May 4, 2004, and a \$500 million term loan, having scheduled amortization which began on October 31, 2000 and a final maturity on May 4, 2004. As of December 31, 2001, \$350 million was outstanding under the term loan. Its primary credit facilities provide for multicurrency borrowings in a maximum aggregate

amount of up to \$665 million, the commitment for which is part of the aggregate primary credit facilities commitment. The write-off of deferred financing fees related to the \$2.1 billion revolving credit facility totaled approximately \$1.0 million (\$.6 million after tax), which is reflected as an extraordinary loss, net of tax in the consolidated statement of income for the year ended December 31, 2001. As of December 31, 2001, the Company had \$.7 billion outstanding under its primary credit facilities and \$53 million committed under outstanding letters of credit, resulting in unused availability under our primary credit facilities of more than \$1.0 billion. The weighted average interest rates across all currencies as of December 31, 2001 and 2000 were 7.1% and 7.6%, respectively. Its primary credit facilities provide for scheduled term loan repayments of \$125 million in 2002, \$150 million in 2003 and \$75 million in 2004. In addition, scheduled cash interest payments on our outstanding senior notes are \$131 million in each of 2002, 2003 and 2004. Borrowings under its primary credit facilities bear interest at variable rates. Therefore, an increase in interest rates would reduce its profitability. In addition to indebtedness under the Company's primary credit facilities, Lear had approximately \$1.8 billion of debt, including short-term borrowings, outstanding as of December 31, 2001, consisting primarily of \$1.4 billion of senior notes due between 2005 and 2009 and Euro 250 million (approximately \$223 million based on the exchange rate in effect as of December 31, 2001) of senior notes due 2008.

-----PAYMENT HISTORY-----

A total of 50 trade lines have been reported under the subject's name for a total balance owing of \$ 253,100.

The subject currently pays its invoices 22.7 days past due on average. The reported payment analysis from the subject's industry is between 8 and 9 days. Today, the subject is paying its invoices slower than the industry average.

The highest reported amount of credit is \$ 125,300 and the average amount reported is \$ 5,062.

This payment data analysis is prepared with only those payment records which have been reported. A number of payments executed by subject are not reported.

PAYMENT SUMMARY IN GRAPHS

The following are two payment graphs for the Subject: The graph on the left shows the latest 6 months of payment trend and the one on the right shows the latest 5 quarters.

| Latest 6 Months | | | | Latest 5 Quarters | | | | |
|-----------------|---|---|---|-------------------|---|---|--|---|
| Days 30 | | | | Days 30 | | | | |
| Past 27 | * | * | | Past 27 | | | | |
| Due 24 | I | I | * | Due 24 | | | | |
| 21 | I | I | I | 21 | * | * | | |
| 18 | I | I | I | 18 | I | I | | * |

| | | | | | | | | | | | | |
|----|-----|-----|-----|-----|-----|-----|----|-----|-----|-----|-----|-----|
| 15 | * | * | I | I | I | * | 15 | I | I | * | * | I |
| 12 | I | I | I | I | I | I | 12 | I | I | I | I | I |
| 9 | I | I | I | I | I | I | 9 | I | I | I | I | I |
| 6 | --I | --I | --I | --I | --I | --I | 6 | --I | --I | --I | --I | --I |
| 3 | I | I | I | I | I | I | 3 | I | I | I | I | I |
| 0 | I | I | I | I | I | I | 0 | I | I | I | I | I |
| | Nov | Dec | Jan | Feb | Mar | Apr | | Q1 | Q2 | Q3 | Q4 | Q1 |
| | | | | | | | | 01 | 01 | 01 | 01 | 02 |

The dashed line (--) indicates the industry average for both graphs. In this case the industry average is 8 days past due.

PAYMENT SUMMARY TABLES

Latest 6 Months

| Month | Balance | Days Late | Current | 30 Days | 60 Days | 90 Days | 91+ Days |
|--------|-----------|-----------|---------|---------|---------|---------|----------|
| Apr 02 | \$ 136000 | 15 | 7% | 90% | 2% | | |
| Mar 02 | \$ 21300 | 24 | 52% | 17% | 18% | 1% | 11% |
| Feb 02 | \$ 17500 | 29 | 40% | 22% | 23% | 1% | 14% |
| Jan 02 | \$ 19500 | 27 | 38% | 30% | 17% | 3% | 12% |
| Dec 01 | \$ 25700 | 17 | 67% | 10% | 13% | 1% | 9% |
| Nov 01 | \$ 57000 | 15 | 47% | 44% | 2% | 4% | 5% |

Latest 5 Quarters

| Quarter | Balance | Days Late | Current | 30 Days | 60 Days | 90 Days | 91+ Days |
|---------|----------|-----------|---------|---------|---------|---------|----------|
| Q1 02 | \$ 57400 | 18 | 15% | 75% | 6% | 1% | 3% |
| Q4 01 | \$ 33600 | 17 | 50% | 33% | 8% | 2% | 7% |
| Q3 01 | \$ 44300 | 17 | 41% | 39% | 14% | 5% | 1% |
| Q2 01 | \$ 50400 | 23 | 31% | 40% | 21% | 4% | 5% |
| Q1 01 | \$ 55100 | 23 | 21% | 49% | 26% | | 4% |

PAYMENTS BY INDUSTRY GROUPS

| Industry | Balance | Days Late | # of Vendors | % of Total |
|------------|---------|-----------|--------------|------------|
| MATRL HNDL | 125300 | 43 | 1 | 49.51 % |
| MISC MANUF | 84100 | 45 | 1 | 33.23 % |
| TELECOM | 11000 | 78 | 5 | 4.35 % |
| TEMP HELP | 8600 | 105 | 1 | 3.40 % |
| LEASING | 7500 | 105 | 2 | 2.96 % |

High Credit reported: 125300

SECONDARY TRADE PAYMENT INFORMATION

| Date | Industry | High Credit | Balance | Days Late |
|--------|------------|-------------|---------|-----------|
| Mar 02 | AIR TRANS | 1400 | 300 | 0 |
| Mar 02 | AIR TRANS | 300 | 100 | 43 |
| Mar 02 | AIR TRANS | 1000 | 0 | 0 |
| Mar 02 | AIR TRANS | 3000 | 200 | 0 |
| Mar 01 | COMMUNICTN | 300 | 100 | 0 |
| Jan 02 | COMMUNICTN | 700 | 600 | 0 |
| Jan 02 | COMMUNICTN | 100 | 100 | 0 |

| | | | | |
|--------|------------|--------|--------|-----|
| Apr 02 | COMMUNICTN | 900 | 400 | 0 |
| Dec 01 | COMPUTERS | 2900 | 2900 | 45 |
| Dec 01 | COMPUTERS | 5600 | 4200 | 11 |
| Apr 02 | COMPUTERS | 300 | 0 | 0 |
| Apr 02 | COMPUTERS | 8200 | 0 | 0 |
| Apr 02 | ELEC SUPLR | 41500 | 800 | 1 |
| Apr 02 | ELEC SUPLR | 8800 | 100 | 45 |
| Apr 02 | FINCL SVCS | 2000 | 0 | 0 |
| Apr 01 | FREIGHT | 600 | 600 | 0 |
| Dec 01 | FREIGHT | 100 | 100 | 45 |
| Mar 02 | FREIGHT | 3100 | 900 | 65 |
| Mar 02 | FREIGHT | 5300 | 4100 | 9 |
| Jul 01 | FRGHT FWRD | 800 | 800 | 45 |
| Mar 02 | FRGHT FWRD | 10200 | 100 | 0 |
| Apr 02 | INDUS SUPL | 200 | 100 | 0 |
| Apr 02 | LEASING | 8100 | 7500 | 105 |
| Apr 02 | LEASING | 5500 | 0 | 0 |
| Apr 02 | MATRL HNDL | 125300 | 125300 | 43 |
| Feb 01 | MISC MANUF | 84100 | 84100 | 45 |
| Mar 02 | SURG EQUIP | 1000 | 100 | 35 |
| Mar 01 | TELECOM | 3200 | 3200 | 23 |
| Sep 01 | TELECOM | 6800 | 4500 | 105 |
| Feb 02 | TELECOM | 4500 | 3000 | 105 |
| Feb 02 | TELECOM | 100 | 100 | 0 |
| Mar 02 | TELECOM | 3900 | 200 | 15 |
| Dec 00 | TEMP HELP | 22600 | 8600 | 105 |
| Nov 01 | TRANSPORTN | 3300 | 0 | 0 |

-----TRADE REFERENCES-----

Trade Reference Information Not Available.

-----PUBLIC RECORD-----

Lear is involved in certain legal actions and claims arising in the ordinary course of business. The Company does not believe that any of the litigation in which it is currently engaged, either individually or in the aggregate, will have a material adverse effect on its business, consolidated financial position or results of future operations.

The Company is subject to local, state, federal and foreign laws, regulations and ordinances, which govern activities or operations that may have adverse environmental effects and which impose liability for the costs of cleaning up certain damages resulting from past spills, disposal or other releases of hazardous wastes and environmental compliance. Its policy is to comply with all applicable environmental laws and to maintain procedures to ensure compliance. However, Lear has been, and in the future may become, the subject of formal or informal enforcement actions or procedures.

**The Secretary of State of Michigan, Uniform Commercial Code Division (UCC) reports that the Company pledged certain assets as collateral in various filings.

----- END OF REPORT -----